

SHARPLINE BROADCAST LIMITED

(Regd. Off.: 38, Rani Jhansi Road Motia Khan, Paharganj, Delhi -110055)
Email: sharpbroadcastlimited@gmail.com, Website: www.sharplinebroadcast.in
CIN No.: L22100DL1990PLC039464, Ph. No.: 01123552627

Date: 24-02-2026

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Scrip Code: 543341	Metropolitan Stock Exchange Limited 205(A), 2nd Floor, Piramal Agastya Corporate Park, Kamani Junction, LBS Road, Kurla (West), Mumbai-400070 Scrip Symbol: SHARPLINE
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Sub: Outcome of the Board meeting as per Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Madam/Sir,

In continuation our intimation dated December 22, 2025 and in accordance with the approval of the Board of Directors (**'the Board'**) at its meetings held on December 26, 2025, and the subsequent approval of the shareholders obtained by way of special resolution at the Extraordinary General Meeting of the Company held on January 22, 2026 and the in-principal approval granted by the BSE Limited and Metropolitan Stock Exchange Limited (together '**Stock Exchanges'**') vide their respective letters dated **February 11, 2026** and **February 18, 2026**. we wish to inform you that the Board of the Company in its meeting held **today i.e. 24th February, 2026** has approved the allotment of **1,18,57,140** fully paid-up equity shares of the Company having face value of INR 10/- each, at an issue price of INR 14/- per equity share (including a premium of INR 4/-) on a preferential basis pursuant to conversion of loan to the allottees, aggregating up to **Rs. 16,59,99,960**.

Consequent to the said allotment, the paid-up equity share capital of the Company stands increased from Rs. 16,77,77,760 (1,67,77,776 fully paid equity shares of Rs. 10/- each) to Rs. 28,63,49,160 (2,86,34,916 fully paid equity shares of Rs. 10/- each), ranking pari-passu, in all respects with the existing equity shares of the Company.

The Company will be making applications to the Stock Exchanges for listing and trading approval for the newly allotted equity shares in due course of time.

The requisite disclosure, pursuant to Regulation 30 read with Para A of Part A of Schedule III of SEBI Listing Regulations and in terms of SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed as **Annexure-A**.

This disclosure will also be hosted on the Company's website viz. www.sharplinebroadcast.in.

The meeting of the Board commenced at 3:30 p.m. and concluded at 04:30 p.m.

Kindly take the same on record.

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Thanking You,

Yours faithfully,

For Sharpline Broadcast Limited

Sanjeev Kumar Jha
Whole Time Director
DIN: 02840583
Place: New Delhi

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Annexure A

Details under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

Sl. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz., equity shares, convertibles, etc.).	Equity Shares (as defined above).
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment on private placement Basis pursuant to conversion of loan.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately).	1,18,57,140 Equity Shares at an issue price of Rs.14/- (including the premium of Rs. 4/-) per Equity Share, aggregating up to Rs. 16,59,99,960/-.
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s): (i) names of the investors;	As mentioned in Table A below
	(ii) post allotment of securities outcome of the subscription, issue price, number of investors;	As mentioned in Table A below
	(iii) in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Not applicable.
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not applicable.

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TABLE- A

Sl. No.	Name of the proposed allottee(s)	Category (Promoter & Promoter Group/ Non-Promoter/Public)	No. of equity shares to be issued	Amount (Rs.)
1.	JMD Realtors Private Limited	Non-Promoter	35,71,428	4,99,99,992
2.	MP Infracon Private Limited	Non-Promoter	28,57,142	3,99,99,988
3.	Bundella Fincap Limited	Non-Promoter	25,71,428	3,59,99,992
4.	Sharp Eye Medicare Private Limited	Non-Promoter	28,57,142	3,99,99,988