

SHARPLINE BROADCAST LIMITED

(Regd. Off.: 38, Rani Jhansi Road Motia Khan, Paharganj, Delhi -110055)
Email: sharpbroadcastlimited@gmail.com, Website: www.sharplinebroadcast.in
CIN No.: L22100DL1990PLC039464, Ph. No.: 01123552627

Date: 11/02/2025

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Scrip Code: 543341	Metropolitan Stock Exchange Limited 205(A), 2nd Floor, Piramal Agastya Corporate Park, Kamani Junction, LBS Road, Kurla (West), Mumbai-400070 Scrip Symbol: SHARPLINE
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Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation, 2015

Dear Sir/ Madam,

This is to inform you that the Board of Directors of Sharpline Broadcast Limited (the "Company") at its meeting held today, i.e., 11 February 2025, has approved the acquisition by the Company of 5,123 equity shares of Rs. 10 each of Unayur Marketing Private Limited ("Unayur") from its existing shareholder, representing 51% of the equity share capital of Unayur. In this regard, the Company will execute: (a) A share purchase agreement ("SPA") with Unayur and Mr. Sahil Khan, existing shareholder of Unayur for acquisition of the said shares; and (b) Any other transaction related documents with Unayur and Mr. Sahil Khan.

The completion of the transaction is subject to satisfaction of certain conditions precedent in accordance with the Transaction Documents.

Currently, the Company holds no stake of Unayur. Consequent upon the completion of the acquisition of 5,123 equity shares, Unayur will become subsidiary of the Company.

The details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are enclosed as **Annexure-1**.

Further, pursuant to Regulation 30(8) of the SEBI (LODR) Regulations, the enclosed Disclosures will also be made available on the Company's website at: <http://www.sharplinebroadcast.in/>

Kindly take the same on record.

Thanking You,

Yours Faithfully,

For Sharpline Broadcast Limited

**Sanjeev Kumar Jha
Whole Time Director
DIN: 02840583
Place: New Delhi**

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ANNEXURE -1

S. No.	Particulars	Details
1	Name(s) of parties with whom the agreement is entered	Mr. Sahil Khan (the promoter shareholder) and Unayur Marketing Private Limited
2	Purpose of entering into the agreement	Acquisition of 51% stake of Unayur Marketing Private Limited, making it a subsidiary of the Company.
3	Shareholding, if any, in the entity with whom the agreement is executed	Prior there was no shareholding
4	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.;	Post-Acquisition the company will become subsidiary
5	Whether the said parties are related to promoter/ promoter group/ group companies in any manner, if yes, nature of relationship	None of the promoter/ promoter group/group companies of the Company have any interest in Unayur, except to the extent of Unayur being a subsidiary of the Company
6	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	Unayur falls under the category of a subsidiary company, hence, the acquisition will fall within related party transactions Approval of Audit & Board have been obtained for the RPT and the transaction is at arm's length.
7	In case of issuance of shares to the parties, details of issue price, class of shares issued;	Not Applicable
8	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc;	None
9	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s):	Not Applicable

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Thanking You,

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