

Certificate from the Statutory Auditors

We are the statutory auditors of **M/s. Sharpline Broadcast Limited** for the financial year ended March 31, 2022 and we hereby certify that **Sharpline Broadcast Limited** has the following as on 14.04.2023

S.No.	Particulars	Amount (Rs.)
1.	Loans taken for preferential allotment	14,25,00,000
2.	Loan converted into Preferential Allotments	14,24,99,952
3.	Equity Allotted from the above allotments	1,05,55,552 shares
4.	Outstanding Loan as on 13.04.2023	48

For BAS & Co. LLP
Chartered Accountants
FRN 323347E/E300008



CA Ritika Agarwal
M.No. 527731
Place: New Delhi
UDIN: 23527731BGUAWU6755
Date: 14.04.2023