LO/PREF/PR/FIP/432/2026-27 **June 24, 2026**

To,
The Company Secretary,
Sharpline Broadcast Ltd
38, Rani Jhansi Road, Motia Khan,
Paharganj, Delhi, Delhi - 110055

Re: Listing of 1,18,57,140 shares of Rs. 10/- each issued at a premium of Rs. 4/- each bearing distinctive numbers from 16777777 – 28634916 issued to Non- Promoters on preferential basis.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

Yours faithfully,

Janardhan Wagle
Deputy Vice President

P. rewale

Pranav Rewale
Deputy Manager

METROPOLITAN
STOCK EXCHANGE

MSE/APP/LIST/2026/796

June 24, 2026

To,
Whole Time Director
SHARPLINE BROADCAST LIMITED
38, Rani Jhansi Road, Motia Khan,
Paharganj, New Delhi 110055

Kind Attention: - Mr. Sanjeev Kumar Jha-Whole Time Director

Dear Sir/ Madam,

Sub: - Listing of 1,18,57,140 equity shares of Rs.14/- each issued for consideration towards conversion of outstanding unsecured inter-corporate loans bearing distinctive numbers from 1,67,77,777 to 2,86,34,916 allotted to non-promoter on preferential basis.

We would like to inform you that the Exchange is pleased to grant the listing approval for 1,18,57,140 Equity shares of Rs.14/- each issued for consideration towards conversion of outstanding unsecured inter-corporate loans to non-promoters on Preferential Basis.

Further, 1,18,57,140 equity shares bearing distinctive numbers from 1,67,77,777 to 2,86,34,916 shall be locked in for a period of 6 months from the last date of trading approval from all the stock exchanges they are non-transferable till then as intimated to the exchange in this regard before dematerializing of aforesaid equity shares. The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Further, the trading approval in relation to the aforesaid shares will be granted only after the Company files the following documents with the Exchange: -

1. Confirmation letter from the CDSL/ NSDL about crediting the aforesaid shares to the respective beneficiary accounts/ admitting capital to the depository system.
2. Listing Approval from other stock exchanges. (if applicable).
3. Lock-in confirmation of pre-preferential shareholding, if any, certifying that the entire pre-preferential allotment shareholding of the allottees is locked-in from the relevant date for 90 trading days from the date of trading approval as per Regulation 167(6) of SEBI (ICDR) Regulations, 2018 (if applicable).
4. Certificate from Statutory Auditor of the Company confirming compliance with Schedule XIX of SEBI (ICDR) Regulations, 2018 and as specified by SEBI from time to time and specifically regarding the payment of penal interest to the allotees (if applicable).

In addition to above, the Company should note that as per Schedule XIX of SEBI (ICDR) Regulations, 2018 and SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, ***'Listed entities shall make an application for trading approval to the stock exchange/s within 7 working days from the date of grant of listing approval by the stock exchange/s'*** **along with documents specified by stock exchanges from time to time.** Any non-compliance with the above requirement shall attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Yours faithfully,
For Metropolitan Stock Exchange of India Limited

(I)

Mahendra Choudhari
AVP - Listing

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